



COMMERCIAL FACT FINDER

CLIENT DETAILS

COMPANY NAME		CONTACT PERSON	
RISK ADDRESS		OFFICE NO.	
		CELLPHONE	
		EMAIL	
NATURE OF BUSINESS			
CURRENT INSURANCE	YES ☐	NO ☐	INSURER

SECURITY DETAILS

ALARM	YES ☐	NO ☐	ARMED RESPONSE	YES ☐	NO ☐
BURGLAR BARS AND SECURITY GATES?	YES ☐	NO ☐	ELECTRIC FENCING	YES ☐	NO ☐
FIRE ALARM	YES ☐	NO ☐	ACCESS CONTROL	YES ☐	NO ☐

FIRE	Plant and Machinery	R
	Miscellaneous	R
	Stock	R
	Buildings	R
	Extensions:	R
BUSINESS INTERRUPTION	Sum Insured	R
	Indemnity period	
THEFT	First Loss	R
ACCIDENTAL DAMAGE		R
GOODS IN TRANSIT	Max Carry	R
	Annual Carry	R
ELECTRONIC EQUIPMENT		R
		R
		R
		R
		R
		R
		R
		R
		R
		R
		R
		R
		R
		R
		Increased cost of Working
	Reinstatement of Data	R

PUBLIC LIABILITY		R
	Products Liability	R
	Defective Workmanship	R
EMPLOYERS LIABILITY		R
UMBRELLA LIABILITY		R
OFFICE CONTENTS	Sum Insured	R
	Theft	R
GLASS		R
MONEY		R
BUSINESS ALL RISKS		R
		R
		R
		R
		R
		R
		R
		R
BUILDINGS COMBINED		R
	Power Surge	R
	Accidental damage to geysers	R
	Bursting of pipes	R
		R
		R
		R
		R
MACHINERY BREAKDOWN		R
OTHER		R
		R
		R
		R

MOTOR VEHICLES

1	Year, Make, Model		
	NCB	Sum Insured	R
	Extras		
2	Year, Make, Model		
	NCB	Sum Insured	R
	Extras		
3	Year, Make, Model		
	NCB	Sum Insured	R
	Extras		
4	Year, Make, Model		
	NCB	Sum Insured	R
	Extras		
5	Year, Make, Model		
	NCB	Sum Insured	R
	Extras		

NOTES

DATE: _____